

Key figures

Aliaxis SA

	2021	2020	2019	2018	2017	2016
	€ million	€ million	€ million	€ million	€ million	€ million
Revenue*	3,675.1	2,907.7	3,117.6	3,095.0	3,094.7	2,949.4
Current EBITDA*	674.4	461.1	440.1	415.1	411.4	358.8
% of revenue	18.3%	15.9%	14.1%	13.4%	13.3%	12.2%
Current EBIT*	537.2	315.5	300.1	308.5	300.4	243.5
% of revenue	14.6%	10.9%	9.6%	10.0%	9.7%	8.3%
EBIT*	612.4	330.6	323.6	273.2	273.5	193.5
% of revenue	16.7%	11.4%	10.4%	8.8%	8.8%	6.6%
Net profit (Group share)*	397.8	198.5	183.0	137.1	143.2	101.0
Capital expenditure (including leasing)*	175.5	148.7	151.6	86.6	110.6	106.0
% of depreciation and amortisation	129%	103%	108%	81%	100%	96%
% of current EBITDA	26%	32%	34%	21%	27%	30%
Total equity	1,924	1,413	1,409	1,258	1,624	1,623
Net financial debt*	99	438	771	775	357	464
Return on capital employed*	30.8%	16.1%	15.0%	12.8%	12.3%	8.6%
Return on equity (Group share)*	23.9%	14.1%	13.8%	9.8%	9.2%	6.6%
Average number of employees	14,442	14,473	15,511	16,088	15,904	16,087

	2021	2020	2019	2018	2017	2016
	€ per share	€ per share	€ per share	€ per share	€ per share	€ per share
Earnings						
Basic	5.06	2.54	2.33	1.74	1.82	1.26
Diluted	5.06	2.54	2.33	1.74	1.82	1.26
Gross dividend	0.782	0.658	0.587	0.58685	0.5335	0.485
Net dividend	0.5474	0.4606	0.4109	0.410795	0.37345	0.3395
Pay-out ratio*	15.5%	26.0%	25.2%	33.7%	29.3%	38.4%
Outstanding shares at 31 December (net of treasury shares)	78,681,987	78,270,500	78,288,855	78,739,901	78,725,401	78,781,879

*Defined in the glossary – available on page 129 of the Aliaxis SA – Consolidated Annual Report 2021