

Key figures

Aliaxis SA

	2020 € million	2019 € million	2018 € million	2017 € million	2016 € million
Revenue*	2,907.7	3,117.6	3,095.0	3,094.7	2,949.4
Current EBITDA*	461.1	440.1	415.1	411.4	358.8
% of revenue	15.9%	14.1%	13.4%	13.3%	12.2%
Current EBIT*	315.5	300.1	308.5	300.4	243.5
% of revenue	10.9%	9.6%	10.0%	9.7%	8.3%
EBIT*	330.6	323.6	273.2	273.5	193.5
% of revenue	11.4%	10.4%	8.8%	8.8%	6.6%
Net profit (Group share)*	198.5	183.0	137.1	143.2	101.0
Capital expenditure (including leasing)*	148.7	151.6	86.6	110.6	106.0
% of depreciation and amortisation	103%	108%	81%	100%	96%
% of current EBITDA	32%	34%	21%	27%	30%
Total equity	1,413	1,409	1,258	1,624	1,623
Net financial debt*	438	771	775	357	464
Return on capital employed*	16.1%	15.0%	12.8%	12.3%	8.6%
Return on equity (Group share)*	14.1%	13.8%	9.8%	9.2%	6.6%
Average number of employees	14,473	15,511	16,088	15,904	16,087
	2020 € per share	2019 € per share	2018 € per share	2017 € per share	2016 € per share
Earnings					
Basic	2.54	2.33	1.74	1.82	1.26
Diluted	2.54	2.33	1.74	1.82	1.26
Gross dividend	0.658	0.587	0.58685	0.5335	0.485
Net dividend	0.4606	0.4109	0.410795	0.37345	0.3395
Payout ratio*	26.0%	25.2%	33.7%	29.3%	38.4%
Outstanding shares at 31 December (net of treasury shares)	78,270,500	78,288,855	78,739,901	78,725,401	78,781,879

*Defined in the glossary – available on page 127 of the Aliaxis SA – Consolidated Annual Report 2020